

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2S6L6

The Securityholders are hereby informed that with ex-day 7 September 2023 the Underlying Fondul Proprietatea SA pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 7 September 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 7 September 2023
Multiplier	49.686950
Barrier	RON 0.314238122033
Strike	RON 0.304715754699

Vienna, 7 September 2023

Raiffeisen Bank International AG